

Glange everything



Kun-Hee LeeChairman, Samsung Electronics



our mission is to drive and shape the future of customer experience



48+ years 7 offices worldwide 300+ associates



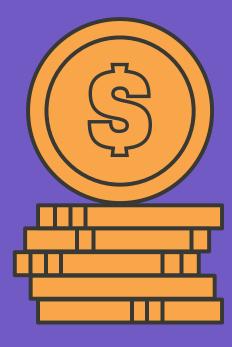


We knew how people shopped

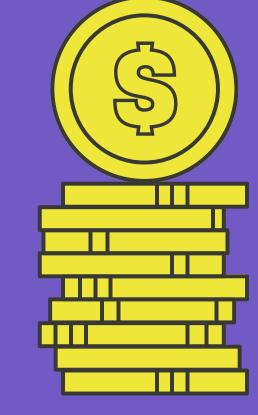


We knew how people spent





Middle Income



Upper Income

We knew who people were









We knew where people shopped

Box

Walmart



Specialty

FOREVER 21°





Discount

amazon









We had segmentation



Something

IS happening





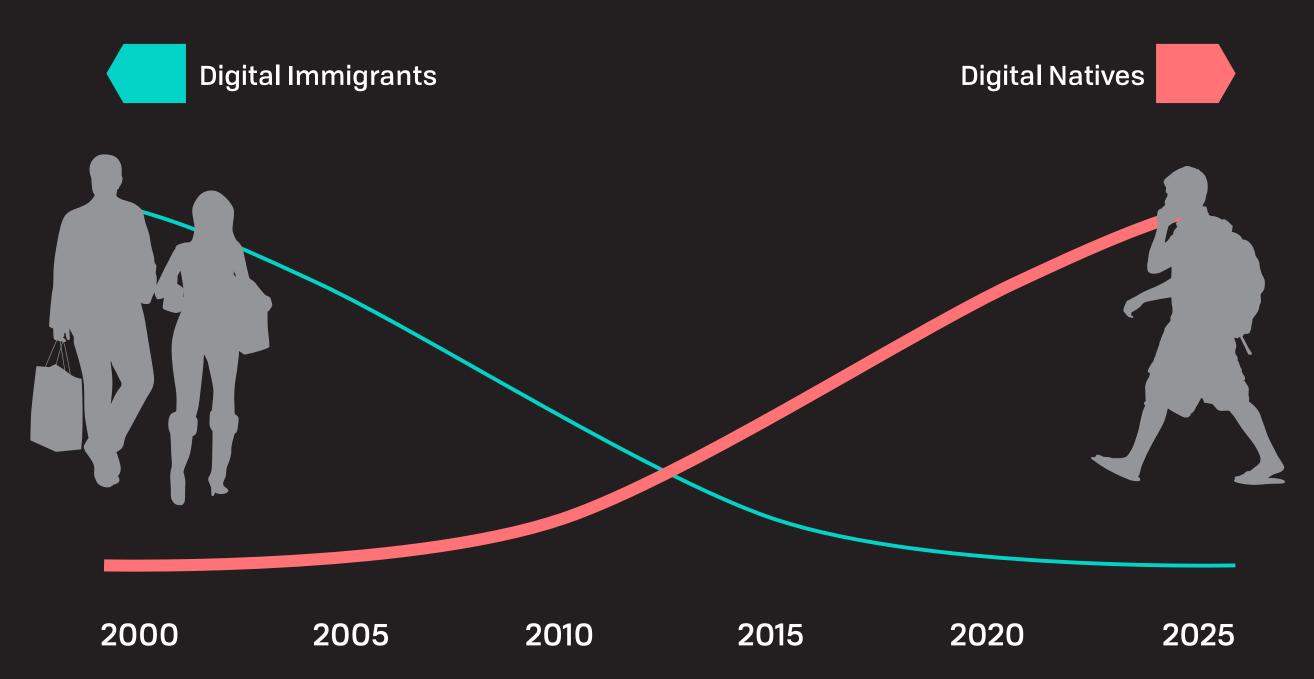
Foot Traffic

is going on?

Are you a... Digital Native or

Digital Immigrant?

Digital Natives will dominate by 2025





Digital Native:

A person who was born after the widespread adoption of digital technology. This exposure has created a greater understanding and adaption to both existing and new technologies and the speed of tech thinking than those who came before them.



Digital Immigrant:

Individual who was born before the widespread adoption of digital technology.

The DNA will soon become the largest spending generation with an estimated \$200 billion in annual spending by 2017

changeisall

Attributes of the Digital Native

Open to that... Change it NOW Service Not an Immigrant

Apple's name change means they know their stores can't be just stores anymore. They want you to think of them as a place to meet friends, a gathering place, an event space, a place you go to for lots of reasons only one of which is to buy Apple products.

Richard Kestenbaum, Forbes

On-Demand Economy
Consumers by Age Group

Digital Natives make up half of on-demand consumers

22%55 & Older

29% 35 to 54 49% under 30

If you have everything under control,



If you have everything under control, you're not moving fast enough.

Mario Andretti



Thank You